



# SUCCESSFUL WITH CUSTOMERS

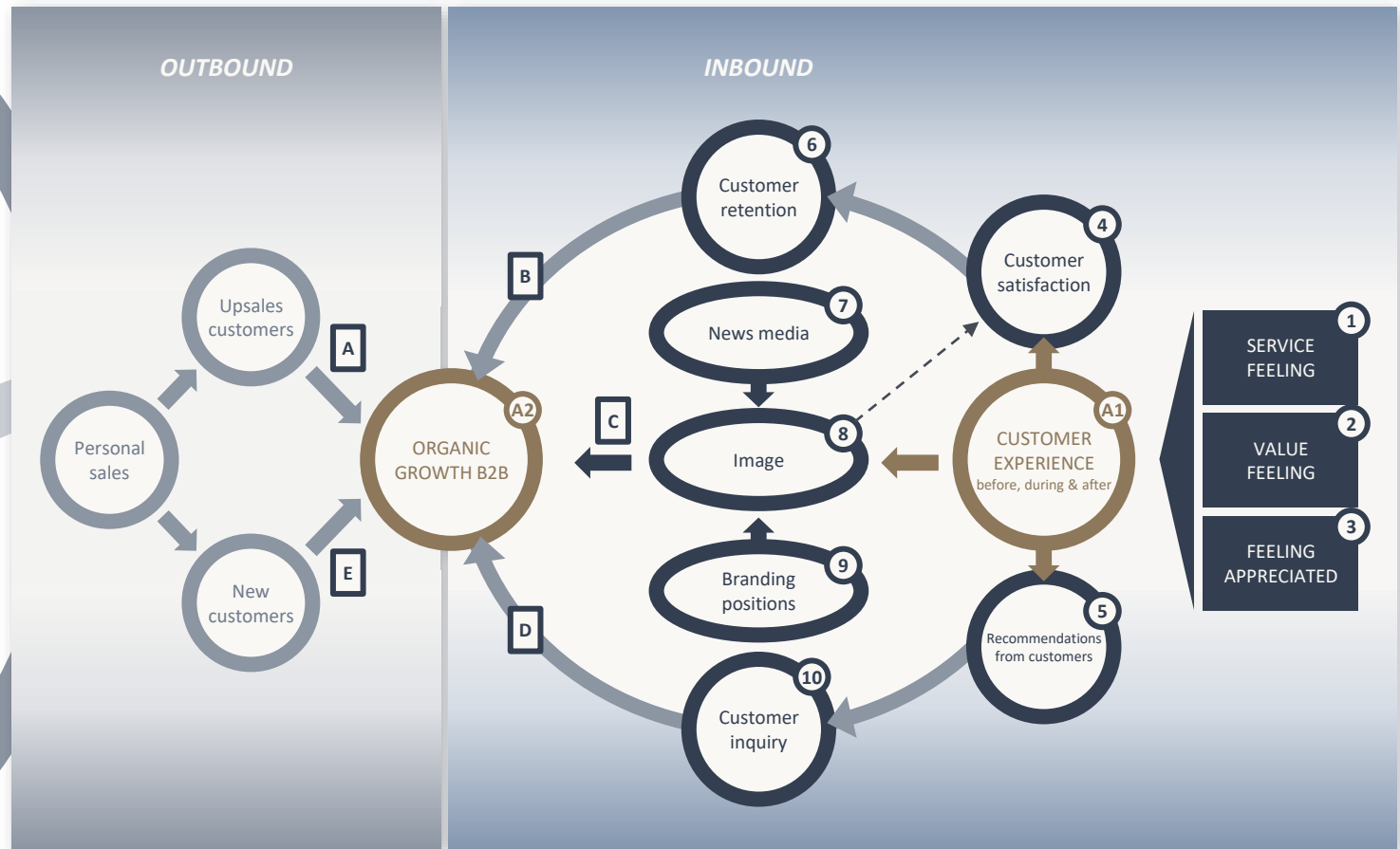
Aalund Recommendations – A small guide

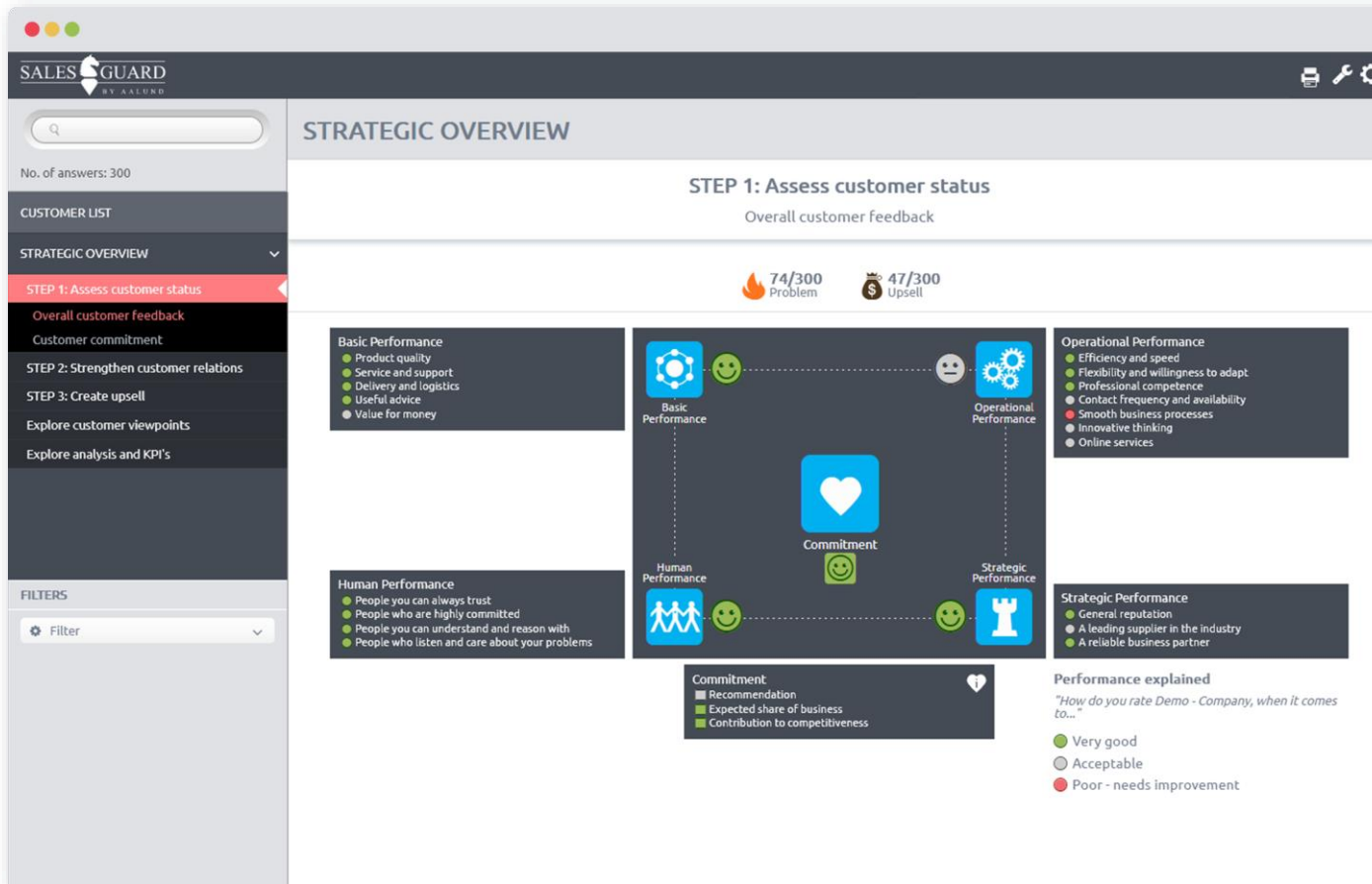


## Figure 1: Strategic Customer Management

Organic growth comes from the 5 entrances named A to E. More often than not, a B2B company's challenge may lie with **B, C, and D**.

This figure offers the **strategic overview** which the customer strategy of the company must be built from. An organisational setup needs to be created along with a distribution of managerial responsibilities, regularly repeated customer analyses, and an approved plan of action involving all circles and boxes in the figure. All this should be digitally supported in a tool available to various levels of management; including top management.





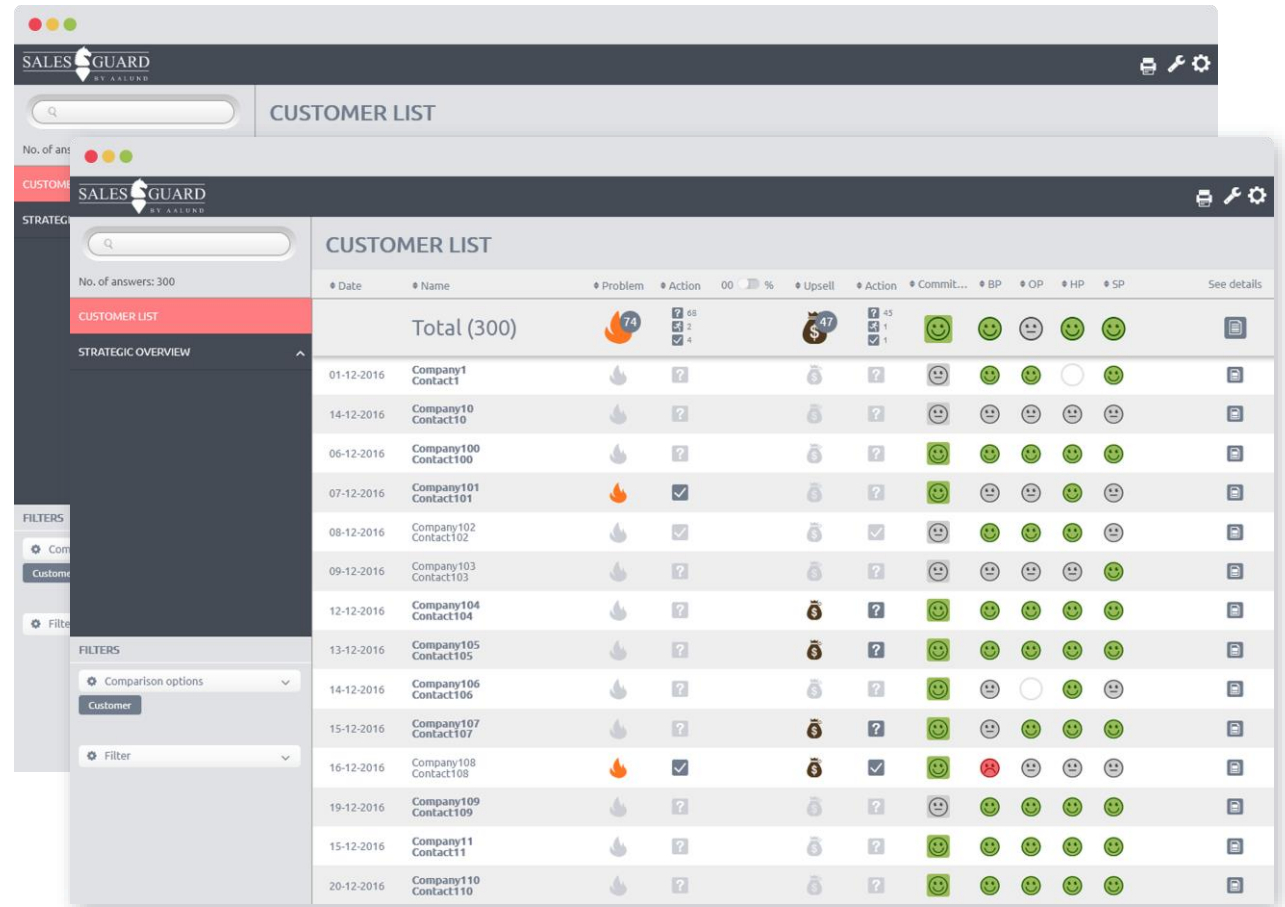
**Figure 2:**  
Digital Tool for  
Customer-Driven  
Strategic Management

A “Customer Relation Status” affords management a total picture of the current “state of health” in the B2B customer base or in a particular segment. As well as on an individual customer level.

### Figure 3: Provide Top Management with a Customer Tool that it Will Love to Use

Top management is often far removed from customers – physically or when it comes to insight. It continues to be the case that 20 percent of customers comprise 80 percent of turnover. That can amount to 2-300 customers worldwide. Or merely 5 out of 20 customers in a B2B company. B2B customer relations consist of many relations - and persons – within the company itself as well as with the customer. That is why it is difficult for top management to obtain an insight into the state of health of the collaboration – with just the major customers. Likewise, it can be difficult to locate the place in your own organization where things are less than optimal.

Aalund Sales Guard is a digital tool allowing top management, in only a couple of minutes, to get a complete overview and a deep insight into the relations and future with the company of an individual customer. It also lends an insight into the performance of all departments and Account Managers. Training is not necessary, and it is accessible from all locations. For a number of years, the tool has been used by one of the largest and most profitable companies in Denmark. Today, this company has accelerated away from its competitors worldwide – and is now at the top of its industry.



Date	Name	Problem	Action	Upsell	Commit...	BP	OP	HP	SP	See details
Total (300)		74	45	47	45					
01-12-2016	Company1 Contact1	🔥	?	?	?	😊	😊	😊	😊	
14-12-2016	Company10 Contact10	🔥	?	?	?	😊	😊	😊	😊	
06-12-2016	Company100 Contact100	🔥	?	?	?	😊	😊	😊	😊	
07-12-2016	Company101 Contact101	🔥	✓	?	?	😊	😊	😊	😊	
08-12-2016	Company102 Contact102	🔥	✓	?	?	😊	😊	😊	😊	
09-12-2016	Company103 Contact103	🔥	?	?	?	😊	😊	😊	😊	
12-12-2016	Company104 Contact104	🔥	?	?	?	😊	😊	😊	😊	
13-12-2016	Company105 Contact105	🔥	?	?	?	😊	😊	😊	😊	
14-12-2016	Company106 Contact106	🔥	?	?	?	😊	😊	😊	😊	
15-12-2016	Company107 Contact107	🔥	?	?	?	😊	😊	😊	😊	
16-12-2016	Company108 Contact108	🔥	✓	?	?	😊	😊	😊	😊	
19-12-2016	Company109 Contact109	🔥	?	?	?	😊	😊	😊	😊	
15-12-2016	Company11 Contact11	🔥	?	?	?	😊	😊	😊	😊	
20-12-2016	Company110 Contact110	🔥	?	?	?	😊	😊	😊	😊	

## Figure 4: The Value of a Unique Customer Experience

In 2020, McKinsey calculated that **70 percent** of the customer experience is decided by the manner in which a company “treats” its customers. In other words, how customers feel treated!

At Aalund, we have completed large surveys in 2021 and 2022 (4600 business leaders) which showed that “treating its customers” can be defined as shown in the figure below. This is where B2B companies in particular should pay attention to whether the customer feels appreciated.

That feeling carries large consequences to customer satisfaction, recommendations, and image as shown by the initial figure.

### THE UNDERLYING ROOMS OF INSPIRATION

